



NOTE: A SEPARATE FORM MUST BE COMPLETED FOR EACH PERSON AGE EIGHTEEN (18) OR OLDER

In the event that you wish to have someone other than yourself (or your employer) contact Allegiance regarding your flex account, please complete this form. The form will not be accepted without notarization. Thank you.

**AUTHORIZATION TO RELEASE CONFIDENTIAL  
MEDICAL AND CLAIM INFORMATION FOR FLEX/HRA ACCOUNTS**

Name of Employer Plan: \_\_\_\_\_ Group Number: \_\_\_\_\_

Name of Covered Person: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Name(s) of Dependent(s)	Birth Date(s) of Dependent(s)
_____	_____
_____	_____
_____	_____
_____	_____

As the Covered Person under the employee health and welfare benefit plan shown above, I hereby authorize Allegiance Benefit Plan Management, Inc., to release confidential medical and/or claims information to \_\_\_\_\_, whose relationship is \_\_\_\_\_ to the Covered Person listed above.

I agree to indemnify and hold the Plan Supervisor harmless for confidential medical and/or claims information released to the named individual based upon this authorization. This signed authorization will remain in effect until affirmatively revoked by me in writing. This authorization may be revoked at any time by sending written notice to the third-party claims payor, except that this authorization cannot be revoked retroactively after action has taken place, such as releasing information to the above named person, in reliance on the authorization.

Signature of Covered Person \_\_\_\_\_ Date \_\_\_\_\_

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

Signed and acknowledged by \_\_\_\_\_ who provided proof of identification and who personally appeared before me, a Notary Public, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ .

(SEAL)

\_\_\_\_\_  
Signature of Notary Public

My commission expires \_\_\_\_\_